



2025-2026 Non-Filing Statement

Student Financial Assistance
8600 University Boulevard
Evansville, IN 47712
Phone: 812-464-1767 or 800-467-1965
Fax: 812-461-5305 / Email: finaid@usi.edu

A. Student Information

Last Name

First Name

M.I.

USI Student ID number (SSN if ID is unknown)

B. Statement of Non-Filing

Read carefully and complete each item. Incomplete forms will not be processed.

1. Who is completing this form? Circle only one. Each **non-filer** (student, spouse, parent, parent spouse, if applicable) must complete and submit their own separate Non-Filer Statement.)

STUDENT

SPOUSE

PARENT

PARENT SPOUSE

2. I certify that I _____
(Print Name of Non-Filer)

did not file and was not required to file a 2023 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return.

AND

3. I have listed my sources of income and support for 2023 in this table and I have **attached all 2023 W-2s, 1099s and documentation of other year-to-date income and/or benefits.** (If you are having trouble gathering your W-2s and 1099s, we recommend obtaining a 2023 Wage and Income Transcript from the IRS. The wage and income transcript will include all W-2s and 1099s that were reported to the IRS. The Wage and Income Transcript may be obtained online at <https://www.irs.gov/individuals/get-transcript>.)

| | |
|--|--|
| 1. Did you, the non-filer, work in 2023? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2. List below ALL sources of Income and Support (e.g. Employers, Disability Benefits, Pensions, Social Security, etc.) Don't forget to list income earned from goods created and sold on online platforms (e.g. Etsy, Amazon, eBay, etc.), income from services provided through mobile apps (e.g. Door Dash, Grub Hub, Uber, Lyft, etc.), income from self-employment or other business activities, and income from part-time or seasonal work. **If you had \$0 income/wages in 2023 don't forget to indicate how you supported yourself in 2023.** | |
| Source of Income and Support (e.g. Employers, Disability Benefits, Pensions, Social Security, etc.) | Total Amount Earned in 2023 |
| | |
| | |
| | |
| | |
| | |
| | |

C. Certification and Signature(s)

Typed/Electronic signatures are NOT accepted.

I hereby certify that all information reported on this form is complete and correct. Warning: If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.

Signature of Non-Filer

Date

If you are a non-filer who would file a tax return with a tax authority other than the Internal Revenue Service (IRS), continue to Section D.

****ONLY complete Section D if you are a non-filer who would file a tax return with a tax authority other than the Internal Revenue Service (IRS).****

(For example, the student/parent earned income in another country, but was not required to file a tax return in that country or the student/parent resides in another country and either did or did not earn income and was not required to file a tax return in that country.)

Student Name: _____ USI ID #: _____

D. Non-US Statement of Non-Filing

I _____ certify that I would file a return with a relevant tax authority other than the IRS (e.g., the Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia, a US territory or commonwealth or foreign government), but did not and was not required to file for the tax year 2023.

1. Have you attempted to obtain a verification of non-filing letter from the relevant tax authority other than the IRS dated on or after October 1, 2023?

Yes. I have attempted to obtain a verification of non-filing letter and was unsuccessful in doing so.

No. I have not attempted to obtain a verification of non-filing letter.

2. Do you have a Social Security Number (SSN), an Individual Taxpayer Identification Number (ITIN), or an Employer Identification Number (EIN)?

Yes. I have an SSN, ITIN, or EIN.

No. I do not have an SSN, ITIN, or EIN.

E. Certification and Signature(s) of Non-US Non-Tax Filer

Typed/Electronic signatures are NOT accepted.

I hereby certify that all the information reported on this form is complete and correct. Warning: If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.

Signature of Non-Filer

Date