



Financial Assistance
 8600 University Boulevard
 Evansville, IN 47712
 Phone: 812-464-1767 or 800-467-1965
 Fax: 812-461-5305 / Email: finaid@usi.edu

2023-2024 Untaxed Income/ Additional Financial Information Worksheet

This form is used to verify potential conflicting data reported on your 2023-2024 FAFSA. **Incomplete forms will not be processed!**

A. Student Information

Last Name	First Name	M.I.	USI Student ID number (SSN if ID is unknown)
Phone Number (include area code)			Date of Birth

B. Additional Financial Information

#	2021 Additional Financial Information:	Student/Spouse <u>2021</u> Annual Amount	Parent(s) <u>2021</u> Annual Amount
1	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.		
2	Taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.		
3	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.		
4	Earnings from work under a cooperative education program offered by a college.		

C. Untaxed Income

#	2021 Untaxed Income:	Student/Spouse <u>2021</u> Annual Amount	Parent(s) <u>2021</u> Annual Amount
5	Payments to tax-deferred pension and retirement savings. List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.		
6	Housing, food, and other living allowances paid to members of the military, clergy, and others. Include cash payments and/or the cash value of benefits received.		
7	Veteran's non-education benefits. List the total amount of veteran's non-education benefits received in 2021. Include Disability, Death Pension or Dependency & Indemnity Comp. (DIC) and/or VA Educational Work Study allowances.		
8	Other untaxed income: worker's compensation, disability, Railroad Retirement Benefits, etc. Do not include welfare, social security, SSI, WIA educational benefits, financial aid or combat pay.		
9	Money received or paid on the student's behalf. List any money received or paid on the student's behalf in 2021 (e.g., payment of student's bills) and not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on FAFSA and that is not part of a legal child support agreement.		XXXXXXX

D. Certification and Signature(s)

Typed/Electronic signatures are NOT accepted

Each person signing below certifies that all of the information reported is complete and correct. Warning: If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.

Student Signature (Required)	Date	Parent Signature *	Date
		(Required if the student is dependent according to FAFSA)	